



OKLAHOMA STANDARD AUTHORIZATION TO USE OR SHARE PROTECTED HEALTH INFORMATION (PHI)
STIGLER HEALTH AND WELLNESS CENTER, INC RELEASE OF INFORMATION (ROI)

Patient Name: \_\_\_\_\_ Medical Record # \_\_\_\_\_
Date of Birth: \_\_\_\_\_ Social Security #: \_\_\_\_\_

I hereby authorize \_\_\_\_\_
Name of Person/Organization Disclosing PHI

to release the following information to \_\_\_\_\_
Persons/Organizations Authorized to Receive My Information

Table with 4 columns: Address, Relationship, Phone, Fax. Multiple rows for listing authorized recipients.

Information to be shared:

- Checkboxes for: Psychotherapy Notes, Psychiatric Medication Management Notes, Substance Abuse Records (ASI), Billing Information for, Entire Medical Record, Behavioral Health Assessment, Medical information compiled between, and Other.

The information may be disclosed for the following purpose(s) only:

- Checkboxes for: Insurance, Continued Treatment, Legal, At my or my representative's request, and Other.

I understand that by voluntarily signing this authorization:

- Bulleted list of 7 points regarding the patient's understanding of the authorization, including the right to withdraw, receive a copy, and understand the scope of disclosure.



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**Instructions for Oklahoma Standard Authorization to Use or Share Protected Health Information (PHI)**

1. Indicate patient name and date of birth.
2. OPTIONAL: Indicate Medical Record # and/or Social Security #.
3. Indicate the name of person/organization disclosing PHI.
4. Indicate the name and address of person/organization receiving PHI.

**Information to be shared:**

1. Check the appropriate box.
2. If the information to be shared is not listed, check the "other" box and indicate what information is to be shared in the space provided.
  - a. If billing information is shared, indicate which billing information is requested. If all billing information is requested, just check the box.
  - b. If psychotherapy notes are requested, no other information can be shared. A separate Authorization must be completed for additional information.

**Purpose for disclosing information:**

1. Check the appropriate box.
2. If the purpose is not listed, check the "other" box and indicate the purpose in the space provided.

**Expiration Date:**

1. Unless otherwise indicated at the bottom of the form, the expiration date is one year from the date of the patient's signature **or** upon the occurrence of an event chosen by the individual.
  - a. If the patient chooses an event, list the event in the space provided.
  - b. If the patient chooses to make the expiration date longer than one year, indicate in the space provided at the bottom of the form.

**Signature:**

1. Obtain the signature of the patient or Legal Representative
2. If a Legal Representative signs the form, indicate the description of the Legal Representative's authority.

**Date:**

1. The date is the date the form is signed